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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any shares or other securities of the Company. Potential investors should read the prospectus dated 4 July 2019 (the “**Prospectus**”) of Edvantage Group Holdings Limited (the “**Company**”) for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute and is not an offer to sell or a solicitation of any offer to buy securities in Hong Kong, the United States or any other jurisdiction. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”) or any state securities laws of the United States and may not be offered or sold in the United States absent registration under the U.S. Securities Act or except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There is not and it is not currently intended for there to be any public offering of securities of the Company in the United States.

In connection with the Global Offering, BNP Paribas Securities (Asia) Limited, as stabilising manager (the “**Stabilising Manager**”), may over-allocate or effect transactions with a view to stabilising or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager (or any person acting for it) to conduct any such stabilising action, which, if taken, will be done at the absolute discretion of the Stabilising Manager (or any person acting for it) and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on Thursday, 8 August 2019, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilisation action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules, as amended, made under the SFO.

Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, no further stabilising action may be taken, and demand for the Shares and the price of the Shares could fall.

In connection with the Global Offering, the Company has granted the Over-allotment Option to the Joint Global Coordinators, exercisable at any time from the Listing Date until Thursday, 8 August 2019, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, pursuant to which the Company may be required to issue up to 37,500,000 Shares, representing 15% of the number of Offer Shares initially available under the Global Offering, at the Offer Price to, among other things, cover over-allocations in the International Offering. There has been an over-allocation of 37,500,000 Shares which will be settled using the Shares to be borrowed under the Stock Borrowing Agreement entered into between the Stabilising Manager and BVI Holdco. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market or by a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the websites of the Company and the Stock Exchange at www.edvantagegroup.com.hk and www.hkexnews.hk respectively.

Potential investors of the Hong Kong Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) has the right, at their absolute discretion, to terminate the Hong Kong Underwriting Agreement with immediate effect upon giving notice in writing to the Company if any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Hong Kong Underwriting Agreement – Grounds for termination” in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Tuesday, 16 July 2019).



Edvantage Group Holdings Limited
中匯集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	250,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Public Offer Shares	:	25,000,000 Shares
Number of International Offer Shares	:	225,000,000 Shares (subject to the Over-allotment Option)
Offer Price	:	HK\$2.85 per Offer Share, plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal Value	:	US\$0.01 per Share
Stock Code	:	382

Sole Sponsor, Joint Global Coordinator and Joint Bookrunner



BNP PARIBAS

Joint Global Coordinators and Joint Bookrunners



BNP PARIBAS



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**海通國際
HAITONG**

Joint Bookrunners



**農銀國際
ABC INTERNATIONAL**



BOC INTERNATIONAL



**交銀國際
BOCOM International**



**建銀国际
CCB International**



**第一上海
FIRST SHANGHAI GROUP**

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS