

SUMMARY

Offer Price and Net Proceeds

- The Offer Price has been determined at HK\$2.85 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$2.85 per Offer Share and 250,000,000 Offer Shares (before any exercise of the Over-allotment Option), the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and other offering expenses, is estimated to be approximately HK\$629.3 million. The Company intends to use the net proceeds from the Global Offering in the manner set out in the paragraph headed “Net proceeds from the Global Offering” below in this announcement.

Applications under the Hong Kong Public Offering

- The Offer Shares initially offered under the Hong Kong Public Offering have been moderately over-subscribed. A total of 4,639 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms, through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** service (www.eipo.com.hk) for a total of 60,412,000 Hong Kong Offer Shares, representing approximately 2.42 times of the 25,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- As the over-subscription in the Hong Kong Public Offering is less than 15 times, no reallocation as disclosed in the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” in the Prospectus has been applied and no Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. The final number of Offer Shares allocated to the Hong Kong Public Offering is 25,000,000 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering (prior to any exercise of the Over-allotment Option).

International Offering

- The Offer Shares initially offered under the International Offering have been slightly over-subscribed. The final number of Offer Shares under the International Offering is 225,000,000 Shares, representing 90% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).
- There has been an over-allocation of 37,500,000 Shares in connection with the Global Offering and such shares will be settled using the Shares to be borrowed under the Stock Borrowing Agreement entered into between the Stabilising Manager and BVI Holdco. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market or by a combination of these means.

Placee with Consent under Paragraph 5(1) of the Placing Guidelines

Under the International Offering, 9,900,000 Shares, representing approximately 3.96% of the Offer Shares initially available under the Global Offering, were placed to CCB Principal Asset Management Co., Ltd., which is considered a connected client under the Placing Guidelines. The Company has applied to the Stock Exchange for, and the Stock Exchange has granted it, a consent under paragraph 5(1) of the Placing Guidelines to permit the Company to allocate Shares in the International Offering to such connected client. The Shares placed to such connected client are to be held on behalf of an independent third party on a non-discretionary basis and are in compliance with all the conditions under the consent granted by the Stock Exchange as set out in the Guidance Letter HKEx-GL85-16.

Save as disclosed above, none of the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Co-Lead Managers (as defined below), the Underwriters and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that no Offer Shares under the International Offering have been allocated to applicants who are (i) core connected persons (as defined in the Listing Rules) of the Company, and (ii) directors or existing shareholders of the Company or their respective close associates (as defined in the Listing Rules) whether in their own names or through nominees. Save as disclosed above, the International Offering has been conducted in compliance with the Placing Guidelines for Equity Securities of Appendix 6 to the Listing Rules (the “**Placing Guidelines**”) and no Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company, connected client (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. The Directors confirmed that none of the Offer Shares subscribed by the placees and the public has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. The Directors confirmed that no placee will, individually, be placed more than 10% of the total number of issued shares of the Company immediately after the Global Offering. The Directors further confirmed that (a) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering, (b) the number of Shares in public hands will satisfy the minimum percentage of 25% as required under Rule 8.08(1) of the Listing Rules, (c) the three largest public shareholders of the Company will not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules, and (d) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

Cornerstone investor

Based on the Offer Price of HK\$2.85 per Offer Share, and pursuant to the Cornerstone Investment Agreement with the Cornerstone Investor, the Cornerstone Investor has subscribed for 73,272,000 Offer Shares, representing (a) approximately 7.33% of the Company's issued share capital immediately upon completion of the Global Offering and (b) approximately 29.31% of the number of Offer Shares under the Global Offering, in each case assuming the Over-allotment Option is not exercised. Please refer to the section headed "Cornerstone Investor" in the Prospectus for further details relating to the Cornerstone Investor.

Over-allotment Option

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (for themselves and on behalf of the International Underwriters) at any time from the Listing Date until 30 days after the last day for lodging applications under the Hong Kong Public Offering, pursuant to which the Company may be required to issue up to an aggregate of 37,500,000 additional Shares, representing 15% of the total number of Offer Shares initially available under the Global Offering, to among other things, cover over-allocations in the International Offering. There has been an over-allocation of 37,500,000 Shares in connection with the Global Offering and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreement between the Stabilising Manager and BVI Holdco. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market, or by a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the websites of the Company and the Stock Exchange at www.edvantagegroup.com.hk and www.hkexnews.hk respectively.

Results of Allocations

- The Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocations of the Hong Kong Offer Shares will be published on Monday, 15 July 2019 on the websites of the Company at www.edvantagegroup.com.hk and the Stock Exchange at www.hkexnews.hk.
- In relation to the Hong Kong Public Offering, the Company announces that the results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering (where supplied) and the number of Hong Kong Offer Shares successfully applied for under **WHITE** or **YELLOW** Application Forms, by **White Form eIPO** and by giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the Company's website at www.edvantagegroup.com.hk and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m., Monday, 15 July 2019;
 - from the designated results of allocations website at www.iporesults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Monday, 15 July 2019 to 12:00 midnight on Sunday, 21 July 2019;

- by telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Monday, 15 July 2019 to Thursday, 18 July 2019;
- in the special allocation results booklets which will be available for inspection during opening hours from Monday, 15 July 2019 to Wednesday, 17 July 2019 at all the receiving bank's designated branches.

Dispatch of Share Certificates and Refund Monies

- Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** who have applied for less than 1,000,000 Hong Kong Offer Shares are expected to be dispatched by ordinary post to those entitled to the address specified in the relevant **WHITE** Application Form or in the relevant application instructions through the **White Form eIPO** service at their own risk on or before Monday, 15 July 2019.
- Wholly or partially successful applicants using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their or their designated CCASS Investor Participant's stock account as stated by the applicant in their **YELLOW** Application Form on Monday, 15 July 2019 or, in the event of a contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS participant.
- Refund cheques for applicants using **WHITE** or **YELLOW** Application Forms who have applied for less than 1,000,000 Hong Kong Offer Shares are expected to be dispatched by ordinary post to those entitled at their own risk on or before Monday, 15 July 2019.
- For applicants who have applied through the **White Form eIPO** service and paid the application monies from a single bank account, any refund monies will be dispatched to their application payment bank account in the form of e-Refund payment instructions. For applicants who have applied through **White Form eIPO** service and paid the application monies from multiple bank accounts, any refund monies will be dispatched to the address as specified on the **White Form eIPO** application in the form of refund cheque(s) by ordinary post and at their own risk.
- Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Monday, 15 July 2019.

Commencement of Dealings

- Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Tuesday, 16 July 2019, provided that the Global Offering has become unconditional in all respects and the right of termination described in the section entitled “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Hong Kong Underwriting Agreement – Grounds for termination” in the Prospectus has not been exercised.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and respective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

OFFER PRICE

The Offer Price has been determined at HK\$2.85 per Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$2.85, the net proceeds from the Global Offering, after deducting underwriting fees and commissions and other offering expenses and assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$629.3 million. If the Over-allotment Option is fully exercised, the Company will receive the net proceeds for 37,500,000 Shares to be issued. The Company intends to use such net proceeds for the following purposes:

- approximately HK\$188.8 million (approximately 30.0% of our total estimated net proceeds) is expected to be used for the establishment and development of Huashang College Sihui Campus;
- approximately HK\$44.0 million (approximately 7.0% of our total estimated net proceeds) is expected to be used for the construction of a science and technology centre;
- approximately HK\$18.9 million (approximately 3.0% of our total estimated net proceeds) is expected to be used for the construction of an international conference centre;
- approximately HK\$188.8 million (approximately 30.0% of our total estimated net proceeds) is expected to be used for the investment in new education institutions or acquisitions of other education institutions;
- approximately HK\$125.9 million (approximately 20.0% of our total estimated net proceeds) is expected to be used for the supporting existing overseas operations in Australia and overseas expansions; and
- approximately HK\$62.9 million (approximately 10.0% of our total estimated net proceeds) is expected to be used for the working capital and for general corporate purposes.

Please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus for further details of the Company’s intended use of net proceeds from the Global Offering.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

Hong Kong Public Offering

The Offer Shares initially offered under the Hong Kong Public Offering have been moderately over-subscribed. At the close of the application lists at 12:00 noon on Tuesday, 9 July 2019, a total of 4,639 valid applications pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms, through giving **electronic application instructions** to HKSCC via CCASS, and to the **White Form eIPO** Service Provider under the **White Form eIPO** service (www.eipo.com.hk) for a total of 60,412,000 Hong Kong Offer Shares were received, representing approximately 2.42 times of 25,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

Out of the 4,639 valid applications for a total of 60,412,000 Hong Kong Offer Shares:

- 4,634 valid applications for a total of 49,412,000 Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$3.22 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less (equivalent to approximately 3.95 times of 12,500,000 Shares initially available for allocation in pool A of the Hong Kong Public Offering); and
- 5 valid applications for a total of 11,000,000 Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$3.22 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million (equivalent to approximately 0.88 times of 12,500,000 Shares initially available for allocation in pool B of the Hong Kong Public Offering) were received.

Six applications have been rejected due to invalid applications. No multiple applications or suspected multiple applications have been identified and rejected. One application has been rejected due to bounced cheque. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 12,500,000 Hong Kong Offer Shares) has been identified.

As the over-subscription in the Hong Kong Public Offering is less than 15 times, no reallocation as disclosed in the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” in the Prospectus has been applied and no Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. The final number of Offer Shares allocated to the Hong Kong Public Offering is 25,000,000 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering (prior to any exercise of the Over-allotment Option).

The Hong Kong Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set forth in the paragraph headed “Basis of Allotment under the Hong Kong Public Offering” below.

International Offering

The Offer Shares initially offered under the International Offering have been slightly over-subscribed. The final number of Offer Shares under the International Offering is 225,000,000 Shares, representing 90% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

There were a total of 180 placees under the International Offering. A total of 100 placees have been allotted three board lots of Shares or less, representing approximately 55.56% of the total number of 180 placees under the International Offering. These placees have been allotted approximately 0.2% of the Offer Shares under the International Offering (before any exercise of the Over-allotment Option).

There has been an over-allocation of 37,500,000 Shares in connection with the Global Offering and such shares will be settled using the Shares to be borrowed under the Stock Borrowing Agreement entered into between the Stabilizing Manager and BVI Holdco. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market or by a combination of these means.

Placee with Consent under Paragraph 5(1) of the Placing Guidelines

Certain Shares were placed to CCB Principal Asset Management Co., Ltd., which is a member of the same group of companies as CCB International Capital Limited (being one of the Joint Bookrunners, Joint Lead Managers and Underwriters of the Global Offering). Therefore, CCB Principal Asset Management Co., Ltd. is considered as a “connected client” of CCB International Capital Limited within the meaning of the Placing Guidelines. CCB Principal Asset Management Co., Ltd. will receive such Shares through BOCOM International Securities Limited. Further details of the placing to such connected client are set out below:

Placee	Number of Shares placed	Approximate percentage of the Offer Shares initially available under the Global Offering⁽¹⁾	Approximate percentage of the total issued share capital immediately following the completion of the Global Offering⁽¹⁾
CCB Principal Asset Management Co., Ltd.	9,900,000	3.96	0.99

(1) Assuming the Over-allotment Option is not exercised.

Save as disclosed above, none of the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, Anue Securities Ltd, Sinomax Securities Limited (together with Anue Securities Ltd, the “**Co-Lead Managers**”), the Underwriters and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that no Offer Shares under the International Offering have been allocated to applicants who are (i) core connected persons (as defined in the Listing Rules) of the Company, and (ii) directors or existing shareholders of the Company or their respective close associates (as defined in the Listing Rules) whether in their own names or through nominees. Save as disclosed above, the International Offering has been conducted in compliance with the Placing Guidelines and no Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company, connected client (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. The Directors confirmed that none of the Offer Shares subscribed by the placees and the public has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. The Directors confirmed that no placee will, individually, be placed more than 10% of the total number of issued shares of the Company immediately after the Global Offering. The Directors further confirmed that (a) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering, (b) the number of Shares in public hands will satisfy the minimum percentage of 25% as required under Rule 8.08(1) of the Listing Rules, (c) the three largest public shareholders of the Company will not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules, and (d) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

Cornerstone Investor

Based on the Offer Price of HK\$2.85 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) and pursuant to the Cornerstone Investment Agreement with the Cornerstone Investor as disclosed in the section headed “Cornerstone Investor” in the Prospectus, the number of Offer Shares subscribed for by the Cornerstone Investor has now been determined as set out below:

	Number of Offer Shares (rounded down to nearest whole board lot of 2,000 Shares)	Approximate % of total number of International Offer Shares ⁽¹⁾	Approximate % of total number of Offer Shares ⁽¹⁾	Approximately % of total Shares in issue following the completion of the Global Offering ⁽¹⁾
Ariana Capital Investment Limited	73,272,000	32.56	29.31	7.33

(1) Assuming the Over-allotment Option is not exercised

To the best knowledge of the Company, each of the Cornerstone Investor and its ultimate beneficial owners is independent of the Company, our connected persons and their respective associates, and not an existing Shareholder or a close associate of a Shareholder.

The Offer Shares to be subscribed for by the Cornerstone Investor will rank pari passu in all respects with the other fully paid Offer Shares then in issue upon completion of the Global Offering and to be listed on the Stock Exchange, and will be counted towards the public float of our Shares under Rule 8.08 of the Listing Rules. Immediately following the completion of the Global Offering, the Cornerstone Investor will neither have any board representation in the Company, nor become a substantial shareholder of the Company (as defined under the Listing Rules). No special rights have been granted to the Cornerstone Investor as part of the Cornerstone Placing.

The Cornerstone Investor has agreed, covenanted with and undertaken to the Company, the Joint Global Coordinators and the Sole Sponsor that, among other things, without the prior written consent of each of the Company, the Joint Global Coordinators and the Sole Sponsor, the Cornerstone Investor will not, whether directly or indirectly, at any time during the period of six (6) months from the Listing Date, dispose of, in any way, any Shares to be subscribed by the Cornerstone Investor pursuant to the Cornerstone Investment Agreement (the “**Relevant Shares**”) or any interest in any company or entity holding any Relevant Shares; or enter into any transactions directly or indirectly with the same economic effect as any aforesaid transaction.

Please refer to the section headed “Cornerstone Investor” in the Prospectus for further details relating to the Cornerstone Investor.

OVER-ALLOTMENT OPTION

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (for themselves and on behalf of the International Underwriters) at any time from the Listing Date until 30 days after the last day for lodging applications under the Hong Kong Public Offering, pursuant to which the Company may be required to issue up to an aggregate of 37,500,000 additional Shares, representing 15% of the total number of Offer Shares initially available under the Global Offering, to among other things, cover over-allocations in the International Offering. There has been an over-allocation of 37,500,000 Shares in connection with the Global Offering and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreement between the Stabilising Manager and BVI Holdco. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market, or by a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the websites of the Company and the Stock Exchange at www.edvantagegroup.com.hk and www.hkexnews.hk respectively.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering – Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, under the **White Form eIPO** service and through giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

No. of shares applied for	No. of valid applications	Basis of allotment/ballot Pool A	Approximate percentage allotted of the total no. of shares applied for
2,000	3,268	2,000 Shares	100.00%
4,000	330	2,000 Shares plus 75 out of 330 to receive additional 2,000 Shares	61.36%
6,000	175	2,000 Shares plus 67 out of 175 to receive additional 2,000 Shares	46.10%
8,000	79	2,000 Shares plus 41 out of 79 to receive additional 2,000 Shares	37.97%
10,000	181	2,000 Shares plus 136 out of 181 to receive additional 2,000 Shares	35.03%
12,000	35	2,000 Shares plus 30 out of 35 to receive additional 2,000 Shares	30.95%
14,000	70	4,000 Shares	28.57%
16,000	26	4,000 Shares plus 5 out of 26 to receive additional 2,000 Shares	27.40%
18,000	21	4,000 Shares plus 7 out of 21 to receive additional 2,000 Shares	25.93%
20,000	103	4,000 Shares plus 52 out of 103 to receive additional 2,000 Shares	25.05%
30,000	98	6,000 Shares	20.00%
40,000	42	6,000 Shares plus 34 out of 42 to receive additional 2,000 Shares	19.05%

No. of shares applied for	No. of valid applications	Basis of allotment/ballot Pool A	Approximate percentage allotted of the total no. of shares applied for
50,000	28	8,000 Shares	16.00%
60,000	43	8,000 Shares plus 28 out of 43 to receive additional 2,000 Shares	15.50%
70,000	4	10,000 Shares	14.29%
80,000	13	10,000 Shares plus 8 out of 13 to receive additional 2,000 Shares	14.04%
90,000	21	12,000 Shares	13.33%
100,000	40	12,000 Shares plus 20 out of 40 to receive additional 2,000 Shares	13.00%
150,000	21	16,000 Shares	10.67%
200,000	10	20,000 Shares	10.00%
250,000	1	24,000 Shares	9.60%
300,000	12	28,000 Shares	9.33%
350,000	1	32,000 Shares	9.14%
400,000	2	36,000 Shares	9.00%
450,000	1	40,000 Shares	8.89%
500,000	1	44,000 Shares	8.80%
600,000	3	52,000 Shares	8.67%
700,000	1	60,000 Shares	8.57%
900,000	1	76,000 Shares	8.44%
1,000,000	2	84,000 Shares	8.40%
1,500,000	1	124,000 Shares	8.27%
	<u>4,634</u>		
Pool B			
2,000,000	4	2,000,000 Shares	100.00%
3,000,000	1	3,000,000 Shares	100.00%
	<u>5</u>		

The final number of Offer Shares comprised in the Hong Kong Public Offering is 25,000,000 Offer Shares, representing 10.0% of the total number of Offer Shares in the Global Offering (before any exercise of the Over-allotment Option).

The number of Offer Shares comprised in the International Offering is 225,000,000 Offer Shares, representing 90.0% of the total number of the Offer Shares under the Global Offering.

RESULTS OF ALLOCATIONS

The results of allocations under the Hong Kong Public Offering, including the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering (where supplied) and the number of Hong Kong Offer Shares successfully applied for under **WHITE** or **YELLOW** Application Forms, by **White Form eIPO** and by giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at **www.edvantagegroup.com.hk** and the Stock Exchange's website at **www.hkexnews.hk** by no later than 9:00 a.m., Monday, 15 July 2019;
- from the designated results of allocations website at **www.iporesults.com.hk** (alternatively: English **https://www.eipo.com.hk/en/Allotment**; Chinese **https://www.eipo.com.hk/zh-hk/Allotment**) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Monday, 15 July 2019 to 12:00 midnight on Sunday, 21 July 2019;
- by telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Monday, 15 July 2019 to Thursday, 18 July 2019;
- in the special allocation results booklets which will be available for inspection during opening hours from Monday, 15 July 2019 to Wednesday, 17 July 2019 as set out below:

Bank of China (Hong Kong) Limited

District	Branch Name	Address
Hong Kong Island	Quarry Bay Branch	Parkvale, 1060 King's Road, Quarry Bay, Hong Kong
	Sheung Wan Branch	Shop 1-4, G/F, Tung Hip Commercial Building, 244-248 Des Voeux Road Central, Hong Kong
Kowloon	Ma Tau Kok Road Branch	39-45 Ma Tau Kok Road, To Kwa Wan, Kowloon
	Mong Kok Branch	589 Nathan Road, Mong Kok, Kowloon
New Territories	Tseung Kwan O Plaza Branch	Shop 112-125, Level 1, Tseung Kwan O Plaza, Tseung Kwan O, New Territories
	Texaco Road Branch	Shop A112, East Asia Gardens, 36 Texaco Road, Tsuen Wan, New Territories

Applicants who wish to obtain their results of allocations are encouraged to make use of the Company's Hong Kong Public Offering allocation results enquiry line or to use the Company's Hong Kong Public Offering website www.iporeresults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>).

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Offer Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Monday, 15 July 2019 or from the activity statement that will be made available by HKSCC to them showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts.