

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/5/2021

To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer		ge Group Holdings cated in the Cayman				
Date Submitted	4 June 2	4 June 2021				
I. Movements in Authorised	Share Ca	pital				
1. Ordinary Shares						
(1) Stock code : <u>0382</u>	Descrip	tion : Ordinar	y shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	ng month	1,500,000,000	US\$0.01	<u>US\$15,000,000</u>		
Increase/(decrease)	<u>-</u>	NIL		NIL		
Balance at close of the mon	th _	1,500,000,000	US\$0.01	<u>US\$15,000,000</u>		
(2) Stock code : N/A	Descrip	otion: N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	ng month					
Increase/(decrease)	-					
Balance at close of the mon	th _					

2. Preference Shares			
Stock code : <u>N/A</u> Descript	tion: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _		_	
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descript	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month	(State US\$15	,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other
			shares	classes of shares
Balance at close of preceding month	1,071,662,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	46,000	N/A	N/A	N/A
Balance at close of the month	1,071,708,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares share option issuer issued during of issuer which scheme the month pursuant may be issued including EGM thereto pursuant thereto Movement during the month approval date as at close of the (dd/mm/yyyy) and month class of shares Granted issuable Exercised Cancelled Lapsed 1. Post-IPO **Share Option Scheme** (adopted by the shareholders' resolutions dated 6 June 2019) Exercise price: HK\$4.954 Ordinary shares 46,000 46,000 3,547,416 (Note) 0 (Note 1) 2. Post-IPO **Share Option Scheme** (adopted by the shareholders' resolutions dated 6 June 2019) Exercise price: HK\$9.288 0 Ordinary shares 0 (Note 1) 3. Post-IPO **Share Option** Scheme (adopted by the shareholders' resolutions dated 6 June 2019) Exercise price: HK\$8.592

Ordinary shares	0	0	0	0	0	0
(Note 1)						
		Tota	IA. (Ordina	ry shares)	46,000	
			(Preference	ce shares)	N/A	
			(Ot	her class)	N/A	
Total funds raised d	uring the moi	nth from exercis	se of			
options (HK\$)	-		227,884			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IVA						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
		<u> </u>				<u> </u>
(/ /) Stock code (if listed)						
Class of shares			•			
Subscription price EGM approval date		_				
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)						
Stock code (if listed)			•			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
4. N/A						
Stock code (if listed)			_			
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	/ / /	`				
(dd/mm/yyyy)	(/ /)	,			
		Total B		ary shares) <u>N/A</u>		_
				ice shares) N/A		=
			(O	other class) N/A	<u> </u>	-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)) 2. N /A	(/ /)					
2. IV/A	<u> </u>					
	_					
	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4. N/A	<u>_</u>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			_
			,	ce shares) N/A		_
			(0	ther class) N/A	1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
- 17/1		
-		
shares (Note 1)		
3. N/A		
11/11	1	
-		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
		•

0	ther Movements ir	n Issued Share Capital				
	Time of leave				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					une monur
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	_ Issue and allotment (/ date : (dd/mm/yyyy)	′)		
			EGM approval date: (/ / / / / / / / / / / / / / / / / /	′)		
			(33,,,,,,,,,		N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	_ Issue and allotment (/ / / date : (dd/mm/yyyy)	′)		
		·	EGM approval date: (/	′)		
			(dd/mm/yyyy)		N/A	N/A
			Class of sharesissuable (Note 1)			
3.	Placing	At price : State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy)	′)		
			EGM approval date: (/ / / / / / / / / / / / / / / / / /	′)		
			(dd/mm/yyyy)		N/A	N/A
			Class of sharesissuable (Note 1)			
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy)	′)		
			EGM approval date: (/ / / / / / / / / / / / / / / / / /	′)		
					N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						1 1 / <i>F</i> 1	11///
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	IN/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy))		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						TA/\(\text{L}\)	11/12
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	NT/A
						N/A	N/A
			Class of shares				
9.	Capital reorganisation		issuable (Note 1) Issue and allotment	(/ /)		
	roorganisation		date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
1							

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify)	At price : State currency———	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	<u>N/A</u>
		Total E. (Ordina share (Preference share (Other clas	es) <u>N/A</u> es) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	46,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks (if any): Note: The figure represents the number of shares which may be issued under all outstanding share options (vested but not yet exercised, cancelled or lapsed) as at the close of the month, out of those share options granted on 21 January 2020 (see the Company's announcement dated 21 January 2020 for details).
Submitted by: _ Wong Shing Mun
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.