

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/4/2021

To : Hong Kong Exchar	nges and C	learing Limited		
Name of Issuer		ntage Group Holding rporated in the Cayman		
Date Submitted	4 Ma	y 2021		
I. Movements in Author	rised Share	Capital		
1. Ordinary Shares				
(1) Stock code : <u>0382</u>	Des	cription : Ordinar	y shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding mor	nth 1,500,000,000	<u>US\$0.01</u>	US\$15,000,000
Increase/(decrease)		NIL	-	NIL
Balance at close of the	month	1,500,000,000	<u>US\$0.01</u>	<u>US\$15,000,000</u>
(2) Stock code : N/A	Des	cription : <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding mor	nth		
Increase/(decrease)		-	-	

2. Preference Shares			
Stock code : <u>N/A</u> Descript	tion : <u>N/</u>	A	
	No. of preference shares	ce (State	
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descript	tion : <u>N/</u>	A	
	No. of oth classes of shares	of (State	capital
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the mo	onth (State US\$1	5,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,071,662,000	N/A	<u>N/A</u>	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,071,662,000	<u>N/A</u>	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

		on Schemes c	, , , , ,			
Particulars of share option					No. of new shares of issuer issued during	of issuer which
scheme					the month pursuant	may be issued
including EGM	N	lovement durir	ng the month		thereto	pursuant thereto
approval date						as at close of the
(dd/mm/yyyy) and						month
class of shares	0		0 " '			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Post-IPO						
Share Option						
Scheme						
(adopted by the						
shareholders'						
resolutions						
dated 6 June						
2019)						
Exercise price:						
HK\$4.954						
	•	•		•	0	2 = 22 44 € (27)
Ordinary shares	0	0	0	0	0	3,593,416 (Note)
(Note 1)						
2. Post-IPO Share Option Scheme (adopted by the shareholders' resolutions dated 6 June 2019) Exercise price: HK\$9.288						
	0	0	0	0	0	0
(Note 1)				-		-
3. Post-IPO Share Option Scheme (adopted by the shareholders' resolutions dated 6 June 2019) Exercise price: HK\$8.592						

Ordinary shares	1,833,062	0	0	0	0	0
(Note 1)						
		Tota	IA. (Ordina	ry shares)	N/A	
			(Preferen	ce shares)	N/A	
			(O	her class)	N/A	
Total funds raised of	uring the mo	nth from exercis	se of			
options (State curre	ncy)		N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed	l			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares			•			
issuable (Note 1)			<u>-</u>			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	•	,	•			
						<u>. </u>
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price			•			
EGM approval date			'			
(if applicable) (dd/mm/yyyy)	(/ /	١				
3. N/A	(/ /	/				
3. 1,112						
(/ /)						
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Outra animatia na maria a			•			
EGM approval date			•			
(if applicable)	, , ,					
I)	<u>-</u>			
4. N/A						
(/ /)						
Stock code (if listed)			_			
Class of shares			'			
I			-			
Subscription price EGM approval date		_	-			
(if applicable)						
	(/ /)	-			
		T. (-) F	م مانات د	- w l u \ \ \\		
		Total B		ary shares) <u>N/A</u> nce shares) <u>N/A</u>		-
				other class) N/A		

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u>—</u>					
	<u>—</u>					
Ctook and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		<u></u>				
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(/ /)					
2. IVA						
						
-	_					
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u></u>					
	<u></u>					
						
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
	(/ /)					
4. N/A						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	, ,		Total C. (Ordina	ry shares) \mathbf{N}/A	4	
				ce shares) N/A		=
			,	ther class) N/A		_
						=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
shares (Note 1)	_	
2. <u>N/A</u>		
	+	
shares (Note 1)		
3. N /A		
3. <u>N/A</u>		
-	_	
(/ /)		
shares (Note 1)		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
		•

Oth	ner Movements	in Issued Share Capital				
	Type of leave				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					the month
			Class of shares issuable (Note 1)		-	
1.	Rights issue	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date:	(/ /)	
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)		-	
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			(dd/iiii//yyyy)		N/A	N/A
			Class of shares issuable (Note 1)		-	
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date:	(/ /)	
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)		-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		3 .1/4
					N/A	N/A
İ						

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IVA	IVA
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/A	1 V/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
						N/A	N/A
			Class of shares				
9.	Capital		issuable (Note 1)	(/ /)		
	reorganisation		date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
1							

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify)	At price : State currency———	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordina share (Preference share (Other clas	es) <u>N/A</u> es) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks (if any): Note: The figure represents the number of shares which may be issued under all outstanding share options (vested but not yet exercised, cancelled or lapsed) as at the close of the month, out of those share options granted on 21 January 2020 (see the Company's announcement dated 21 January 2020 for details).
Cubacitod by W. Cl. M.
Submitted by:Wong Shing Mun Title:Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.