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**Edvantage Group Holdings Limited**  
**中匯集團控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 0382)**

**VOLUNTARY ANNOUNCEMENT**  
**INCLUSION IN MSCI CHINA ALL SHARES SMALL CAP INDEX**

This announcement is made by Edvantage Group Holdings Limited (the “**Company**”) on a voluntary basis.

The board of directors of the Company (the “**Board**”) is pleased to announce that the Company will be included as a constituent for the MSCI China All Shares Small Cap Index with effect from the market close of 30 November 2020.

MSCI (Morgan Stanley Capital International) Indexes are one of the benchmark indexes commonly used as stock selection criteria for investment among global investors. Being one of the MSCI Indexes, MSCI China All Shares Small Cap Index is designed to measure the performance of the small cap segment of the China market, covering companies with good operational results and solid potential, which is of relatively high reference value. The Board is of the view that the Company’s inclusion in the MSCI China All Shares Small Cap Index represents the capital market’s recognition of the Company’s performance and value, and is expected to expand the shareholder base and increase the trading liquidity of the Company, resulting in realisation of the value of investment of the Company and enhancement of the reputation of the Company in the capital market.

By order of the Board  
**Edvantage Group Holdings Limited**  
**Liu Yung Chau**  
*Chairman and executive director*

Hong Kong, 12 November 2020

*As at the date of this announcement, the executive directors of the Company are Mr. Liu Yung Chau, Ms. Chen Yuan, Rita and Ms. Liu Yi Man, the non-executive director of the Company is Mr. Liu Yung Kan; and the independent non-executive directors of the Company are Mr. Xu Gang, Ms. Lo Chi Chiu and Mr. Li Jiatong.*