

| <b>Disclaimer</b>   |  |
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| <b>Cash Dividend with Scrip Option Announcement for Equity Issuer</b>   |  |
| Issuer name   | Edvantage Group Holdings Limited                           |
| Stock code  | 00382  |
| Multi-counter stock code and currency   | Not applicable   |
| Other related stock code(s) and name(s)   | Not applicable   |
| Title of announcement   | Interim Dividend for the Six Months Ended 28 February 2023 |
| Announcement date   | 26 April 2023  |
| Status  | Update to previous announcement                            |
| Reason for the update / change  | To supplement the financial year end date                  |
| <b>Information relating to the dividend</b>   |  |
| Dividend type   | Interim (Semi-annual)                                      |
| Dividend nature   | Ordinary   |
| For the financial year end  | 31 August 2023   |
| Reporting period end for the dividend declared  | 28 February 2023   |
| Dividend declared   | HKD 0.09 per share   |
| Date of shareholders' approval  | Not applicable   |
| Default option  | Cash   |
| <b>Information relating to scrip option</b>   |  |
| The price for converting cash dividend per scrip share in declared currency   | HKD 2.72   |
| Despatch date of share certificates   | 30 June 2023   |
| First date of dealing in scrip shares   | 03 July 2023   |
| Partial election of scrip shares  | Yes  |
| Fractional entitlements of scrip shares   | Round down to the nearest whole unit                       |
| <b>Information relating to Hong Kong share register</b>   |  |
| Default currency and amount in which the dividend will be paid  | HKD 0.09 per share   |
| Exchange rate   | HKD 1 : HKD 1  |
| Closing date and time for option election   | 13 June 2023 16:30   |
| Ex-dividend date  | 10 May 2023  |
| Latest time to lodge transfer documents for registration with share registrar for determining entitlement to the dividend   | 11 May 2023 16:30  |
| Book close period   | From 12 May 2023 to 17 May 2023                            |

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| Record date  | 17 May 2023                                  |
| Payment date   | 30 June 2023                                 |
| Share registrar and its address  | Link Market Services (Hong Kong) Pty Limited |
|  | Suite 1601, 16/F., Central Tower             |
|  | 28 Queen's Road Central<br>Hong Kong         |
| <b>Information relating to withholding tax</b>   |  |
| Details of withholding tax applied to the dividend declared  | Not applicable                               |
| <b>Information relating to listed warrants / convertible securities issued by the issuer</b>   |  |
| Details of listed warrants / convertible securities issued by the issuer   | Not applicable                               |
| <b>Other information</b>   |  |
| Other information  | Not applicable                               |
| <b>Directors of the issuer</b>   |  |
| The executive directors of the Company are Mr. Liu Yung Chau, Ms. Chen Yuan, Rita and Ms. Liu Yi Man, the non-executive director of the Company is Mr. Liu Yung Kan and the independent non-executive directors of the Company are Mr. Xu Gang, Mr. O'Yang Wiley and Mr. Li Jiatong. |  |