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**Edvantage Group Holdings Limited**  
**中匯集團控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 0382)**

**POLL RESULTS OF THE ANNUAL GENERAL MEETING  
HELD ON 26 JANUARY 2026**

The Board announces that all the Resolutions were duly passed by the Shareholders by way of poll at the Annual General Meeting.

The board of directors (the “**Board**”) of Edvantage Group Holdings Limited (the “**Company**”) is pleased to announce the poll results of the annual general meeting of the Company (the “**Annual General Meeting**”) held at 1/F, No.8 Jordan Road, Kowloon, Hong Kong on Monday, 26 January 2026 at 5:00 p.m. Mr. O’Yang Wiley attended the Annual General Meeting in person whereas all the other Directors participated at the Annual General Meeting by telephone.

Reference is made to the Company’s circular (the “**Circular**”) in connection with the Annual General Meeting and notice of the Annual General Meeting (the “**Notice**”) dated 31 December 2025. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

At the Annual General Meeting, the voting on all the resolutions as set out in the Notice (the “**Resolutions**” and each a “**Resolution**”) was conducted by way of poll. The voting results in respect of the Resolutions proposed at the Annual General Meeting were as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To receive and adopt the audited consolidated financial statements of the Company and its subsidiaries and the reports of the directors and auditor for the year ended 31 August 2025.	877,098,818 (99.95%)	454,920 (0.05%)
2.	To declare a final dividend of HK7.4 cents per share of the Company for the year ended 31 August 2025 out of the share premium account of the Company.	877,553,738 (100.00%)	0 (0.00%)
3.	(a) To re-elect the following retiring directors of the Company:		
	(i) Mr. Liu Yung Chau, executive director	874,887,495 (99.70%)	2,666,243 (0.30%)
	(ii) Ms. Liu Yi Man, executive director	876,135,366 (99.84%)	1,418,372 (0.16%)
	(iii) Mr. Xu Gang, independent non-executive director	875,841,599 (99.80%)	1,712,139 (0.20%)
	(iv) Mr. Li Jiatong, independent non-executive director	877,409,738 (99.98%)	144,000 (0.02%)
(b)	To authorise the Board to fix the remuneration of the directors.	877,553,738 (100.00%)	0 (0.00%)
4.	To re-appoint Deloitte Touche Tohmatsu as auditor of the Company and authorise the board of directors of the Company to fix their remuneration.	877,553,738 (100.00%)	0 (0.00%)
5.	(A) To give a general mandate to the directors of the Company to allot, issue and deal with additional shares (including sale or transfer of treasury shares) not exceeding 20% of the number of issued shares of the Company (excluding treasury shares) as at the date of this resolution as set out in the ordinary resolution No. 5(A) of the Notice.	858,702,435 (97.85%)	18,851,303 (2.15%)

Ordinary Resolutions		Number of Votes (%)	
		For	Against
	(B) To give a general mandate to the directors of the Company to repurchase shares not exceeding 10% of the number of issued shares of the Company (excluding treasury shares) as at the date of this resolution as set out in the ordinary resolution No. 5(B) of the Notice.	877,553,738 (100.00%)	0 (0.00%)
	(C) To extend the authority given to the directors of the Company pursuant to ordinary resolution No. 5(A) to allot, issue and deal with additional shares (including sale or transfer of treasury shares) by adding to the number of issued shares of the Company the number of shares repurchased under ordinary resolution No. 5(B) as set out in the ordinary resolution No. 5(C) of the Notice.	859,324,435 (97.92%)	18,229,303 (2.08%)
6.	To increase the authorised share capital of the Company from US\$15,000,000 divided into 1,500,000,000 shares of US\$0.01 each (“Share(s)”) to US\$20,000,000 divided into 2,000,000,000 Shares by the creation of an additional 500,000,000 new Shares (the “Increase in Authorised Share Capital”) and to authorise any director of the Company to take any step and execute such other documents as they consider necessary, desirable and expedient to carry out or give effect or otherwise in connection with the Increase in Authorised Share Capital or the transactions contemplated thereby as set out in the ordinary resolution No. 6 of the Notice.	875,236,452 (99.74%)	2,317,286 (0.26%)
Special Resolutions		Number of Votes (%)	
		For	Against
7.	To approve the Proposed Amendments (as defined in the Circular) and to adopt the Third Amended and Restated Memorandum and Articles (as defined in the Circular) as set out in the special resolution No. 7 of the Notice.	876,639,366 99.90%	914,372 (0.10%)

Please refer to the Notice for the full text of the Resolutions proposed at the Annual General Meeting.

According to the terms of the scheme rules of the share award scheme adopted by the Company at the extraordinary general meeting of the Company on 19 January 2024 (the “**2024 Share Award Scheme**”) and the relevant trust deeds, the trustee(s) appointed by the Company for the trusts in respect of the 2024 Share Award Scheme (the “**Trustee(s)**”) shall not exercise any voting rights in respect of any Shares held under the trusts in respect of the 2024 Share Award Scheme. Thus, no grantees of the aforesaid outstanding awarded shares of the Company will be entitled to exercise, or cause the Trustees to exercise, any voting rights in respect of such awarded shares of the Company.

Hence, the total number of shares entitling the Shareholders to attend and vote for or against each of the Resolutions at the Annual General Meeting was 1,199,066,722; given that 4,573,360 of which were held by the Trustees, the actual number of Shares which gave rise to voting rights at the Annual General Meeting was 1,194,493,362.

Save as aforementioned, there was no restriction on any Shareholders to cast votes on any of the Resolutions at the Annual General Meeting and no parties had stated their intention in the Circular to vote against any of the Resolutions or to abstain from voting at the Annual General Meeting, and there were no (i) Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions at the Annual General Meeting, nor (ii) Shares of holders that are required under the Listing Rules to abstain from voting.

As more than 50% of the votes were cast in favour of each of the Resolutions numbered 1 to 6 above, all such Resolutions have been duly passed as ordinary resolutions. As not less than 75% of the votes were cast in favour of the Resolution numbered 7, the Resolution numbered 7 was duly passed as a special resolution.

Tricor Investor Services Limited, the Hong Kong branch share registrar and transfer office of the Company, acted as the scrutineer for vote-taking at the Annual General Meeting.

By order of the Board  
**Edvantage Group Holdings Limited**  
**Liu Yung Chau**  
*Chairman and Executive Director*

Hong Kong, 26 January 2026

*As at the date of this announcement, the executive directors of the Company are Mr. Liu Yung Chau, Ms. Chen Yuan, Rita and Ms. Liu Yi Man, the non-executive director is Mr. Liu Yung Kan; and the independent non-executive directors are Mr. Xu Gang, Mr. O’Yang Wiley and Mr. Li Jiatong.*